# G. RAY WARNER

# **Professor of Law**

# St. John's University School of Law

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## **ACADEMIC POSITIONS**

# St. John's University School of Law, Jamaica (Queens), NY

2003 – present	Professor of Law
2009 - 2016	Associate Dean for Bankruptcy Studies
2003 - 2009	Director, Masters in Bankruptcy Program
2000 - 2001	Visiting Professor of Law

# Columbia Law School, New York, NY

2010 - 2012 Adjunct Professor of Law (Teaching Bankruptcy Law)

# University of Missouri - Kansas City School of Law, Kansas City, MO

2001 - 2003	William P. Boreland Distinguished Scholar & Professor of Law
1993 - 2003	Professor of Law
1991 - 1993	Associate Professor of Law
1985 - 1991	Assistant Professor of Law

## **Selected Honors and Awards:**

Leadership in Education Award - National Conference of Bankruptcy Judges (2013).

Annual Service Award, American Bankruptcy Institute (2013).

Robert M. Zinman Scholar in Residence - Scholar in Residence at the American Bankruptcy Institute in Washington, D.C. (Fall 2002).

William P. Boreland Distinguished Scholar – Titled Position Honoring one of the Founders of the Kansas City School of Law, predecessor to the UMKC School of Law.

Pierson Award – University of Missouri Award for Outstanding Professional School Teaching (1989).

Fellow - The American College of Bankruptcy.

# EDITORSHIPS, DIRECTORSHIPS, AND PROFESSIONAL POSITIONS

Association of American Law Schools – Post-Graduate Legal Education Section

Chair (2006 – 2007)

Chair-Elect (2005-2006)

Secretary (2004 - 2005)

Treasurer (2003 - 2004)

Executive Committee (2003 – 2011)

American Bankruptcy Institute Law Review – Scholarly Bankruptcy Legal Journal Published Jointly by the American Bankruptcy Institute and the St. John's University School of Law.

Faculty Co-Advisor (2010 – Present)

Faculty Advisor (2003 – 2010)

Advisory Board (2000 – 2003)

*American Bankruptcy Institute* - The Nation's Leading Multi-Disciplinary Organization Devoted to Education and Research on Bankruptcy Issues.

Secretary (2000 - 2003)

Executive Committee (1997 - 2003)

Board of Directors (1992 – 2004, 2008 – 2015)

*American Bankruptcy Law Journal* - Peer-Reviewed Bankruptcy Legal Journal Published by the National Conference of Bankruptcy Judges.

Board of Peer Reviewers (2001 - 2008)

*American Board of Certification* - National Board Certification Program for Bankruptcy and Creditors' Rights Attorneys.

Chair (2000)

President (1999)

First Vice-President (President-Elect) (1998)

Founding Dean (1991 - 1995)

Management Committee (1998 - 2002)

Executive Committee (1991 - 2002)

Faculty (1991 – 1998, 2004 - 2009)

Board of Directors (1991 – 2002, 2004 - 2009)

Director Emeritus (2010 – present)

Cavitch, Business Organizations (Matthew Bender) - Contributing Author (1991 - 2003).

Duberstein Bankruptcy Moot Court Competition - The National Moot Court Competition for Bankruptcy Law, Co-Sponsored by the American Bankruptcy Institute and St. John's University School of Law.

Faculty Director (2003 – 2017)

INSOL – International Academic Steering Committee (2018 – present)

Global Insolvency Practice Course - Year-long course in international insolvency designed for established practitioners that leads to certification as a Fellow of INSOL.

Course Leader (2014 – 2017)

Lecturer and Examiner (2012 – present)

Member, Academic Core Committee (2012 – 2017)

International Insolvency Institute – Association of Leading Insolvency Judges, Academics and Practitioners Dedicated to Advancing International Insolvency Practice.

Founding Member

Ian Fletcher International Insolvency Law Moot –

Steering Committee (2016 – present)

UNCITRAL Working Group VI (Secured Transactions) – Delegate (2014 – 2018)

*International Insolvency Law Review* – International law review devoted to cross-border bankruptcy and insolvency issues.

United States Academic Editor (2010 – 2015)

National Association of Consumer Advocates - National Organization of Consumer Law Attorneys.

Secretary (1998 - 1999)

Executive Committee (1998 - 1999)

Board of Directors (1998 - 1999)

World Bank Insolvency & Creditors' Rights Task Force - Working Group on Insolvency of Non-Bank Financial Institutions.

Academic Member (2008 – 2010)

*Reporter*, American Bankruptcy Institute Report on the State of the American Bankruptcy System (1996).

*Reporter*, American Bankruptcy Institute National Report on Professional Compensation in Bankruptcy Cases (1991).

Columnist, Daily Bankruptcy Review – Author of Periodic Columns on Issues of Note in the Bankruptcy Practice (2004 – 2005).

*Columnist*, American Bankruptcy Institute Journal – Author of Monthly Column Analyzing the Bankruptcy Implication of the Revision of UCC Article 9 (2000 – 2002, Periodic Since 2002).

*Editor*, ABI Delaware & Third Circuit Decisions Update - Periodic e-mail Newsletter for Members of the American Bankruptcy Institute Featuring Summaries of Recent Delaware, Third Circuit and Supreme Court Bankruptcy Decisions (1999 – 2006).

*Editor*, ABI Eighth Circuit Update - Bi-weekly e-mail Newsletter for Members of the American Bankruptcy Institute Featuring Summaries of Recent Eighth Circuit and Supreme Court Bankruptcy Decisions (1999 - 2000).

*Editor*, Bankruptcy Notes Homepage - World Wide Web Page Featuring Recent Missouri, Eighth Circuit, and Supreme Court Bankruptcy Decisions (1996 - 1999).

*Editor*, Bankruptcy Notes - A Monthly Publication Analyzing Missouri, Eighth Circuit, and Supreme Court Bankruptcy Decisions (1987 - 1998).

#### **PUBLICATIONS**

## **Reports**

American Bankruptcy Institute Report on the State of the American Bankruptcy System, American Bankruptcy Institute (1996). Presented to the National Bankruptcy Review Commission (December 1996). Published in book form and on the World Wide Web at http://www.abiworld.org/survey/reportfront.html

American Bankruptcy Institute National Report on Professional Compensation in Bankruptcy Cases, American Bankruptcy Institute (1991).

Resulted in Amendment to Bankruptcy Code § 326; Cited in H.R. Rep. No. 103-835, at 38 n. 4 (1994), *reprinted in* 1994 U.S.C.C.A.N. 3340, 3347.

## **Books and Chapters**

"New York Revises UCC, but Creates Traps," New York Commercial Law (Goldbook 2018).

Editor, "First-day Motions Manual: A Practical Guide to the Critical First Days of a Bankruptcy Case," American Bankruptcy Institute (2003, revised 2006).

Chapter, "Paying the Piper," Professional Compensation: Does Bankruptcy Cost Too Much, National Symposia Series, American Bankruptcy Institute (1995).

Chapter, "Bankruptcy: General Provisions and Alternatives" Cavitch, Business Organizations, Chapter 156 (Matthew Bender & Co. 1993, 1995).

Chapter, "Bankruptcy: Liquidation and Reorganization," Cavitch, Business Organizations, Chapter 157 (Matthew Bender & Co. 1993, 1995).

Chapter, "Overview of Title 11," Missouri Bankruptcy Practice Deskbook, The Missouri Bar (1992, revised 1996).

# **Journal Articles and Symposia**

"Conflicting Norms: Impact of the Model Law on Chapter 11's Global Restructuring Role," 28 International Insolvency Review 273 (2019).

"Giving and Creating: The Legacy of Keith J. Shapiro," 34 Emory Bankr. Devel. J. 3 (2017).

"Cross-Border Cooperation in the United States: A Retreat or Merely a Pause?" 3 NIBLeJ 20 (2015) (Nottingham Insolvency & Business Law eJournal), *republished in* Festschrift for Prof. Ian Fletcher

"Preserving a Single Forum for Corporate Rescue," 12 International Corporate Rescue 374 (2015).

Co-Convenor, "Hedge Funds in Bankruptcy" Symposium, 22 Am. Bank. Inst. L. Rev. 61, et seq. (2014).

Co-Convenor, "Bankruptcy and Race: Is There a Relation?" Symposium, 20 Am. Bank. Inst. L. Rev. 611, et seq. (2012).

Article 9's Bankrupt Proceeds Rule: Amending Bankruptcy Code Section 522 Through the UCC "Proceeds" Definition, 46 Gonzaga L. Rev. 521 (2011) [in "Article 9 of the Uniform Commercial Code" Symposium].

Co-Convenor, "Religion & Bankruptcy: Perspectives Thereon and Treatment Therein" Symposium, 19 Am. Bank. Inst. L. Rev . 453, et seq. (2011).

Bankruptcy Reform and Economic Recovery, 25 J. Civ. Rts & Econ. Dev. 181 (2010).

Co-Convenor, "The SEC in Bankruptcy: Past, Present and Future" Symposium, 18 Am. Bank. Inst. L. Rev. 569, et seq. (2010).

Co-Convenor, "ADR Meets Bankruptcy: Cross-Purposes or Cross-Pollination?" Symposium, 17 Am. Bankr. Inst. L. Rev. 385, *et seq.* (2009).

Co-Convenor, "The Future of Labor through the Prism of Bankruptcy," Symposium, 15 Am. Bankr. Inst. L. Rev. 393, *et seq.* (2007).

Co-Convenor, "Federalism & Bankruptcy: Deciphering Katz," Symposium, 15 Am. Bankr. Inst. L. Rev. 1, *et seq.* (2007).

Garnishment Restrictions and the Involuntary Chapter 11: Rethinking Kokoszka in a

Means Test World, 13 Am. Bankr. Inst. L. Rev. 733 (2005).

Convenor, "Beneath the Surface of BAPCPA," Symposium, 13 Am. Bankr. Inst. L. Rev. 425, et seq. (2005).

Co-Convenor, "A Symposium on the Code after 25 Years: 1978 – 2003)," Symposium, 12 Am. Bankr. Inst. L. Rev. 1, et seq. (2004).

*Is Revised Article 9 the Anti-Bankruptcy Act? Yes*, 28 Okla. City U. L. Rev. 537 (2003) [in "Bankruptcy and the UCC: Points of Intersection and Conflict" Symposium].

The Anti-Bankruptcy Act: Revised Article 9 and Bankruptcy, 9 Am. Bankr. Inst. L. Rev. 3 (2001).

Elimination of Disinterestedness: A Change in Law or Just in Focus?, 8 J. Bankr. L. & Prac. 151 (1999).

Of Grinches, Alchemy and Disinterestedness: The Commission's Magically Disappearing Conflicts of Interest, 5 Am. Bankr. Inst. L. Rev. 423 (1997).

*Interim Compensation and the Routine Holdback: The Effect of the <u>Jenkins</u> Case, 1 J. Bankr. L. & Prac. 642 (1992).* 

*Interim Compensation and the Routine Holdback: A Doctrine in Search of a Rationale*, 1 J. Bankr. L. & Prac. 441 (1992).

Certifiably Competent, 2 ABA Business Law Today 32 (Sept./Oct. 1992).

Rotten to the "Core": An Essay on Juries, Jurisdiction and <u>Granfinanciera</u>, 59 UMKC L. Rev. 991 (1991).

Katchen Up in Bankruptcy: The New Jury Trial Right, 63 Am. Bankr. L.J. 1 (1989).

Cited and Quoted by United States Supreme Court in *Granfinanciera v. Nordberg*, 492 U.S. 33, 109 S.Ct. 2782, 2801, 2802, n. 18 (1989).

Fair Debt Collection Practices Act - Let the Attorney Beware, 43 Mo. Bar J. 79 (1987), reprinted in The New Hampshire Bar Weekly (May 1987) and reprinted in Small Business Counselor (August 1987).

Article Received the Missouri Bar's W. Oliver Rasch Award for Best Article of the Year.

#### **Columns and Book Reviews**

Re-Imagining Rescue: The View from the United States, 2015 Recovery 30 (Autumn

2015).

Book Review, *International Contributions to the Reform of Chapter 11 U.S. Bankruptcy Code*, Eurofenix (Quarterly Journal of INSOL Europe) (2015).

Supreme Court Blows It Again, Daily Bankr. Rev. 6 (July 2004).

*Repossession Titles and Turnover Under Revised Article* 9, 23 Am. Bankr. Inst. J. 22 (March 2004)

Rethinking DIP Counsel's Fiduciary Duty, Daily Bankr. Rev. 6 (March 10, 2004)

Consigned to Confusion: Consignments Under Revised Article 9, 20 Am. Bankr. Inst. J. 30 (Dec. 2001/Jan. 2002).

Consumer Avoidance of Non-Purchase Money Security Interests Under Revised Article 9, 20 Am. Bankr. Inst. J. 22 (Nov. 2001).

*Using the Strong Arm Power to Attack Name Errors Under Revised Article 9*, 20 Am Bankr. Inst. J. 22 (Oct. 2001).

Preferences and the Use of Revised Article 9 to Correct Perfection Defects, 20 Am. Bankr. Inst. J. 22 (Sept. 2001).

*Non-Uniform Effective Dates and the Transition to Revised Article 9*, 20 Am. Bankr. Inst. J. 22 (July/Aug. 2001)

Surviving the Transition to Revised Article 9 – Maintaining Perfection, 20 Am. Bankr. Inst. J. 22 (June 2001).

Surviving the Transition to Revised Article 9 – The Basics, 20 Am. Bankr. Inst. J. 18 (May 2001).

Continuing Perfection During Bankruptcy Under Revised Article 9, 20 Am. Bankr. Inst. J. 22 (April 2001).

Revised Article 9 of the UCC: Attachment, Filing and Foreclosure Under Revised Article 9, 16 Com. L. Bull. 10 (March/April 2001).

Proceeds in Bankruptcy Under Revised Article 9, 20 Am. Bankr. Inst. J. 22 (March 2001).

Perfection in Proceeds Under Revised Article 9, 20 Am. Bankr. Inst. J. 16 (February 2001).

The Right to Proceeds Under Revised Article 9, 19 Am. Bankr. Inst. J. 18

(December/January 2001).

Automobiles and Titled Collateral under Revised Article 9, 19 Am. Bankr. Inst. J. 18 (November 2000).

*Non-Assignable Rights, Contracts and Leases as Collateral Under Revised Article 9*, 19 Am. Bankr. Inst. J. 18 (October 2000).

Asset Securitization Under Revised Article 9, 19 Am. Bankr. Inst. J. 16 (September 2000).

Deposit Accounts As Collateral Under Revised Article 9, 19 Am. Bankr. Inst. J. 18 (August 2000).

Real Estate Transactions Under Revised Article 9, 19 Am. Bankr. Inst. J. 14 (June 2000).

Default And Foreclosure Under Revised Article 9, 19 Am. Bankr. Inst. J. 20 (May 2000).

Secured Transactions: Documenting a Transaction Under Revised Article 9, 19 Am. Bankr. Inst. J. 20 (April 2000).

Secured Transactions: New Filing Rules Follow the Debtor, 19 Am. Bankr. Inst. J. 16 (March 2000).

Secured Transactions: Preparing for the New Article 9, 19 Am. Bankr. Inst. J. 6 (February 2000).

Perfecting Security Interests in Patents, 35 Bankr. Ct. Dec. 3 (January 2000).

Book Review, Jackson, The Logic and Limits of Bankruptcy Law, 20 Urb. Law. 489 (1988).

## **Newsletters**

ABI Delaware & Third Circuit Decisions Update - Periodic e-mail Newsletter for Members of the American Bankruptcy Institute Featuring Summaries of Recent Delaware, Third Circuit and Supreme Court Bankruptcy Decisions (1999 - 2005).

ABI Eighth Circuit Update - Bi-weekly e-mail Newsletter for Members of the American Bankruptcy Institute Featuring Summaries of Recent Eighth Circuit and Supreme Court Bankruptcy Decisions (1999 - 2000).

Bankruptcy Notes Homepage - World Wide Web Page Featuring, inter alia, Weekly Summaries of Recent Missouri, Eighth Circuit, and Supreme Court Bankruptcy Decisions, with Links to Full-Text Opinions (1996 - 1999).

*Bankruptcy Notes* - Monthly Newsletter Published by UMKC/CLE. Analysis of more than 3,000 Missouri, Eighth Circuit, and Supreme Court Bankruptcy Decisions. Volumes 1 - 12 (1986 - 1998).

## **COURSES TAUGHT**

Advanced Bankruptcy Research Seminar – LL.M. Course Devoted to the Preparation of LL.M. Masters Theses.

Bankruptcy Ethics, Fraud & Malpractice – LL.M. Course Examining the Role of Lawyers in Bankruptcy Matters, Including Professional Ethics, Employment, Compensation, Liability, and Criminal Issues.

*Bankruptcy Theory Seminar* – LL.M. Course Examining the Theoretical Foundation of Bankruptcy Law.

*Commercial Transactions* - Upper Division Course Covering Payment Systems Law, Including Articles 3, 4, and 4A of the Uniform Commercial Code and Federal Regulations CC and E.

Consumer Bankruptcy Law - Upper Division Course Covering Bankruptcy Options for Consumer Debtors.

Consumer Protection - Upper Division Course Covering Federal and State Consumer Protection Law.

Contracts I & II - First Year Courses Covering the Common Law of Contracts and Article 2 of the Uniform Commercial Code.

Debtor-Creditor Rights - Upper Division Course Covering Bankruptcy Law, Creditor Remedies, and Debtor Protection.

*International Bankruptcy* - LL.M. Course Comparing the Insolvency Systems of Major Jurisdictions and Covering the EU Insolvency Regulation and UNCITRAL Model Law on Cross-Border Insolvency.

*International Business Transactions* – Upper Division Course Covering International Trade and Investment.

The International Financial Crisis and National Responses to Insolvency – Upper Division Seminar Exploring both Comparative Insolvency Systems and Trans-National Co-Ordination of Insolvency Proceedings (Taught at St. John's Rome Campus).

*Problems in Bankruptcy Seminar* - Upper Division Seminar Course Covering Various Aspects of Bankruptcy Law.

Secured Transactions - Upper Division Course Covering the Law of Secured Transactions in Personal Property, including Article 9 of the Uniform Commercial Code and Bankruptcy Law.

Secured Transactions and Bankruptcy – LL.M. Course Examining the Interplay Between Article 9 of the Uniform Commercial Code and Bankruptcy Law.

*Bankruptcy Court Clerkship* - Developed and Supervised Internship Program for Law Students with Local Bankruptcy Courts.

Consumer Protection Internship - Developed and Supervised Internship Program for Law Students with Trade Offense Division of the State Attorney General's Office.

#### **BAR ADMISSIONS**

Georgia (November 1980) Illinois (August 1982) New York (November 2006)

#### LEGAL WORK EXPERIENCE

1999 - 2018 **Greenberg Traurig -** Of Counsel Attorney

1982 -1984 **Holleb & Coff -** Associate Attorney

1982 Mitchell, Loggins, Campbell & Elsberry - Associate Attorney

1980 - 1981 **Gambrell & Russell -** Associate Attorney

#### MAJOR CASES AND EXPERT CONSULTATIONS

In re Level Propane Gases, Inc., No. 02-16172, U.S. Bankruptcy Court, N.D. Ohio (Baxter, J.). Appointed Examiner to investigate and report upon allegations made against the law firm representing the debtors in this Chapter 11 case. (2003).

Fidelity Financial Services, Inc. v. Fink, 522 U.S. 211, 118 S.Ct. 651, 139 L.Ed.2d 571 (S.Ct. 1/13/98) (9 - 0) (Souter, J.). Wrote the Winning Brief for the Trustee on the Issue of Whether the Relation-back Perfection Periods of State Secured Transactions Law Are Incorporated into the Bankruptcy Code's "Enabling Loan" Defense to the Preference

Power (1997 - 1998). Brief Appears at 1997 WL 429723.

American Bankruptcy Institute - Designed the First National Board Certification Program for Bankruptcy Attorneys (1991). The Program was Established as the American Bankruptcy Board of Certification in 1991, and was Accredited by the American Bar Association in 1993. Now Known as the American Board of Certification, the Board Has Issued Hundreds of Certificates in the Business Bankruptcy, Consumer Bankruptcy and Creditors' Rights Specialty Areas.

U.S. Agency for International Development, Central and Eastern Europe Regional Bankruptcy Project (Slovakia) - Consultant to the Recovery Group, Boston, Massachusetts. Met with Slovakian Judges, Lawyers, Law Professors and Bankers and Prepared Papers on United States Secured Transactions Law, the Development of Standardized Bankruptcy Forms, Board Certification of Bankruptcy Specialists, and Bankruptcy Administrator Training Programs (April - May 1997).

Laws v. United Missouri Bank of Kansas City, N.A. (In re Kroh Bros. Devel. Co.), 98 F.3d 1047 (8th Cir. 1996) - Expert on Interplay Between Bankruptcy Preference and Set Off Law, UCC Check Collection Rules, and Regulation CC in Case Involving Advances Against Uncollected Funds and Check Kiting Allegations (1989 - 1996).

*Warner v. American Cablevision*, 699 F. Supp. 851, 65 R.R.2d 1690 (D. Kan. 1988) - First Test Case Establishing Consumer Privacy Protection Under the Federal Cable Communications Policy Act of 1984.

#### **EDUCATION**

New York University School of Law. New York, New York.

LL.M. in Corporation Law, 1985

Northwestern University School of Law. Chicago, Illinois.

J.D. cum laude, 1980

Honors:

Wigmore Key - Most Outstanding Senior Award John Henry Wigmore Scholar - Full Tuition Merit Scholarship 1980 National Moot Court Team

Emory University. Atlanta, Georgia.

B.A. in Mathematics, 1977

Honors:

Phi Beta Kappa

General Motors Scholar - Full Tuition Merit Scholarship

National Merit Scholarship Finalist

Mortar Board - Service Honor Society

Omicron Delta Kappa - Service Honor Society

Pi Delta Epsilon - Journalism Honor Society

# PRESENTATIONS (2010 to Present)

"Implementation of the Restructuring Directive: Enforcing Reorganization Plans in the United States," INSOL Europe Academic Forum, Copenhagen, DK, September 2019.

"The Impact of the Model Law on the Availability of Chapter 11 to Non-United States' Debtors," INSOL Academics Colloquium, Singapore, April 2018.

"The Best and Worst UCC Article 9 Practices -- Common Traps and Mistakes and How to Avoid Them," 2018 O'Neil Institute, Cleveland Metropolitan Bar Association, Cleveland, OH, May 2018.

"UNCITRAL Model Law on Cross-Border Insolvency," INSOL International – Global Insolvency Practice Course, London, UK, January 2018.

- "Reorganization of Global Business under Chapter 11," INSOL International Global Insolvency Practice Course, London, UK, January 2018.
- "How and When to Make Evidentiary Objections," American Bankruptcy Institute Annual Spring Meeting, Washington, DC, April 2017.

Panelist, "Pursuing Law Reform: The World Bank Group," Univ. of Pennsylvania - Secured Transactions Coordinating Conference: Advancing Global Reform, Philadelphia, PA, February 2017.

Panelist, "Pursuing Law Reform: Regional Development Banks and Regional Intergovernmental Organizations," Univ. of Pennsylvania - Secured Transactions Coordinating Conference: Advancing Global Reform, Philadelphia, PA, February 2017.

"UNCITRAL Model Law on Cross-Border Insolvency," INSOL International – Global Insolvency Practice Course, London, UK, November 2016.

"Reorganization of Global Business under Chapter 11," INSOL International – Global Insolvency Practice Course, London, UK, November 2016.

"Bankruptcy Issues for Chinese Businesses," St. John's University & Chinese Business Lawyers Ass'n, New York, NY, March 2016.

"Discharge of Student Debt: The Developing Circuit Split," NYCLA Bankruptcy Law Committee, New York, NY, November 2015.

"Six Degrees of Separation: Exploring the Limits of Related-To Jurisdiction," 35th Annual Midwestern Bankruptcy Institute, Kansas City, MO, October 2015.

"UNCITRAL Model Law on Cross-Border Insolvency," INSOL International – Global Insolvency Practice Course, London, UK, September 2015.

"Reorganization of Global Business under Chapter 11," INSOL International – Global Insolvency Practice Course, London, UK, September 2015.

"Reimagining Rescue – the View from the United States," INSOL Europe Academics Conference and Nottingham Trent University, Nottigham UK, June 2015.

"Current Hot Issues in Bankruptcy," Capital Region and Central New York Bankruptcy Bar Associations' 18th Annual Bankruptcy Conference, Lake George, NY, November 9, 2013.

"High Rollers – Chapter 7 or 11?" National Conference of Bankruptcy Judges, San Diego, CA, October 26, 2012.

"Ethical Issues in Pro Bono Representation: Spotting the Issues, Solving the Problems,"

American Bar Association, San Diego, CA, October 24, 2012.

"Operating a Business in Chapter 11," 38th Annual Lawrence P. King and Charles Seligson Workshop on Bankruptcy and Business Reorganization, New York University School of Law, New York, New York, September 19, 2012.

"Capturing Enterprise Value in Bankruptcy" – Program "Security Interests in Proceeds of Collateral: The Rules & Recent Developments in Case Law and in Bankruptcy", UCC Committee, ABA Business Law Section, Spring Meeting, Las Vegas, NV, March 23, 2012.

"Bankruptcy Ethics and Civility," Bankruptcy Law Section of the Federal Bar Association, Uniondale, NY, January 31, 2012.

"Operating a Business in Chapter 11," 37th Annual Lawrence P. King and Charles Seligson Workshop on Bankruptcy and Business Reorganization, New York University School of Law, New York, New York, September 21, 2011.

"Operating a Business in Chapter 11," 36th Annual Lawrence P. King and Charles Seligson Workshop on Bankruptcy and Business Reorganization, New York University School of Law, New York, New York, September 22, 2010.

"Steering Clear of Trouble: Ethical Considerations in Today's Complex World," Annual Spring Meeting, American Bankruptcy Institute, Washington, D.C., May 2, 2010.

"The Anti-Recovery Impacts of the 2005 BAPCPA," Southern Florida Bankruptcy Bar Association, Ft. Lauderdale, Fla., March 23, 2010.

"LL.M.s and J.D.s Together: Synergies and Problems," Association of American Law Schools, Section on Post-Graduate Legal Education, New Orleans, La., January 9, 2010.