



**St. John's Investment Management Conference, March 11<sup>th</sup>, 2005**

8:00 AM—2:00 PM	<b>Conference Registration and Check-in</b>	<b>Registration Tables</b>
8:00 AM—9:00 AM	<b>Continental Breakfast</b>	<b>2<sup>nd</sup> Floor Lobby</b>
9:00 AM—10:15 AM	<b>Employers and Professional Certification</b> <b>Session Moderator: Takeshi Nishikawa</b> <ul style="list-style-type: none"><li>• Dennis McLeavey (CFA Institute)</li><li>• Karen Dennehy (Morgan Stanley)</li><li>• Brigid Riley (Goldman Sachs)</li><li>• Spiro Germenis (Oracle Evolution Capital)</li></ul>	<b>Auditorium (2<sup>nd</sup> floor)</b>
10:20 AM—11:50 AM	<b>A: Selected Submissions to Student Essay Competition</b> <b>Session Moderator: John Neumann</b> <ul style="list-style-type: none"><li>• Aaron Brachfeld, Colorado State University</li><li>• Nicole Boucher, Canisius College</li><li>• Stephen M. Peters and Aaron K. Kozick, Roger Williams University</li></ul>	<b>Room 118</b>
	<b>B: Investment Strategies and Investment Vehicles</b> <b>Session Moderator: Ronnie Qi</b> <ul style="list-style-type: none"><li>• Practical Strategies for Managing an Asset Allocation Fund: Warren Hatch (Morgan Stanley)</li><li>• Hedge Funds: Steven M. Cohen (Kellner, DiLeo, and Cohen Co.)</li><li>• ETFs: Robert Tull (American Stock Exchange)</li></ul>	<b>Room 123</b>
12:00 PM—1:35 PM	<b>12:00 Lunch</b> <b>12:50 Recognition of Essay Competition Winners</b> <b>Dean Richard Highfield</b> <b>Keynote Address</b> <b>Fred Leuffer, Senior Managing Director (Bear Stearns)</b>	<b>Cafeteria</b> <b>Auditorium</b> <b>Auditorium</b>
1:45 PM—3:00 PM	<b>A: Student Managed Investment Fund Session-Interactive Discussion</b> <b>Session Moderator: Therese Pactwa</b> <ul style="list-style-type: none"><li>• Osman Kilic (Quinnipiac University)</li><li>• Ron Filante (Pace University)</li><li>• Keith Moore, Therese Pactwa (St. John's University)</li><li>• Michael Melton (Roger Williams University)</li></ul>	<b>Room 123</b>
	<b>B: Professional Money Management</b> <b>Session Moderator: John Neumann</b> <ul style="list-style-type: none"><li>• Institutional Portfolio Management: Colette LeBrun Polley (Evaluation Associates)</li><li>• Private Equity Investing by Institutions: John Desisto (Bank of America)</li></ul>	<b>Room 118</b>
3:00 PM—3:15 PM	<b>Coffee Break</b>	<b>Room 123</b>



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3:15 PM—5:00 PM **NYSSA Career Program**

**Start: Auditorium**  
**Breakout Sessions: Aud + Room 123**

**Session Moderators: Eric Stieglitz, Keith Moore**

- Eric Stieglitz, plus subject area speakers:
- Money Management: Charles Menges (Managing Director, Bernstein Investment Research & Mgt)
- Quantitative, Technical Analysis: Jordan Kotick (Director of Technical Analysis, Barclays Bank)
- Gabriel Garcia (Advisory Services, Price Waterhouse)
- Independent Research: John Eade (President, Argus Research)

5:00 PM—5:15 PM **Concluding Remarks: *Dean Richard Highfield***

**Room 118**

5:15 PM—6:15 PM **Cocktail Reception**

**Room 118**

***Vendor Tables:***

CFA Prep Course: Schweser Study Program (Phil Anthony)  
Reuter's (Jesse Waters)  
Securities Dealing Systems (SDS), Inc. (Peter Maragos)  
St. John's Career Center (Lydia Horemis, Thomas Ward, Angie Temming)  
St. John's MBA Admissions (Catherine Marshall)  
Trading Room Hardware: Rise Softtools (Jim Mahoney)

***Employer Tables:***

Goldman Sachs (Brigid Riley)  
Morgan Stanley (Karen Dennehy)  
Market Technicians Association (Tom MacMahon)  
National Futures Association (Timothy Wigand, Arthur Kenigstain, 10am – 3pm)  
U.S. Controller of Currency (Steve Latham, late pm)

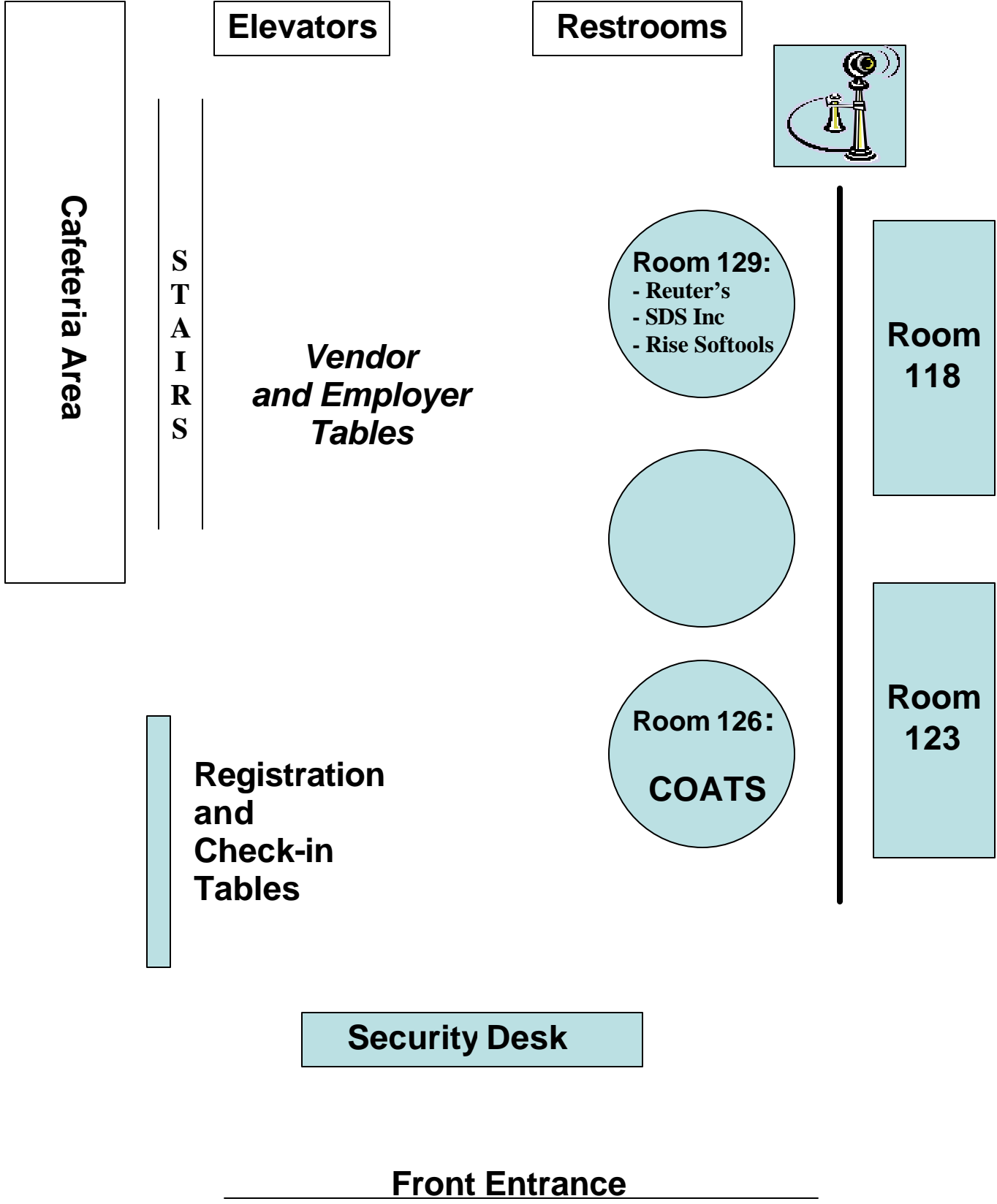
**Conference Contact Information**

**Dr. Thomas Liaw**  
**718-990-7308, 718-990-6420**  
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**Dr. John Neumann**  
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# 1<sup>st</sup> Floor Atrium Layout



Elevators

Restrooms



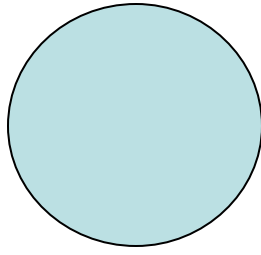
Cafeteria Area

STAIRS

Vendor and Employer Tables

Room 129:  
- Reuter's  
- SDS Inc  
- Rise Softools

Room 118



Room 126:  
COATS

Room 123

Registration and Check-in Tables

Security Desk

Front Entrance