



John S. Martin, POC # 11

Mr. Atkinsdiet agrees that certain amounts are owed to Mr. Martin. We need not press the claimant for further documentation. However, according to Mr. Atkinsdiet, the Debtor discontinued 401k matching contributions as a cost-cutting measure at the end of September 2005, so none were due to Mr. Martin.

**Kirstin "The Badger" Jones, Esq.**

Jones, Hogan, DiBiasi & Piper LLP  
824 Market Street, 5<sup>th</sup> Floor  
Wilmington, DE 19801  
1- 888- PAY UP NOW



November 1, 2005

**RE: In re Pro Slick Productions, Inc.  
Ch. 7 Case No. 05-19087(MFW)  
United States Bankruptcy Court for the District of Delaware**

To Whom it May Concern:

Please be advised that Mr. John S. Martin has retained our office in connection with his claim against the above-captioned debtor (the "Debtor"). Enclosed please find Mr. Martin's proof of claim.

Mr. Martin has not been paid for his services as the Debtor's COO for the period of October 1 through October 19, 2005. Mr. Martin is entitled to a prorated portion of his annual salary of \$250,000 for these 19 days (\$13,013.70). Three days' salary (\$2,054.79) is payable as a second-priority administrative expense because the services were rendered post-petition. 11 U.S.C. §§ 503(b)(1)(A), 507(a)(2). The remainder (\$10,958.90) is entitled to fourth priority as wages earned within 180 days pre-petition pursuant to section 507(a)(4) of the Bankruptcy Code.

Under Mr. Martin's employment contract with the Debtor, the Debtor was to provide matching 401k contributions equal to 6% of Mr. Martin's salary. Accordingly, Mr. Martin is entitled to \$657.53 of pre-petition 401k contributions as a fifth-priority claim pursuant to section 507(a)(5) of the Bankruptcy Code, as well as \$123.29 of post-petition 401k contributions as an administrative expense pursuant to sections 503(b)(1)(A) and 507(a) of the Bankruptcy Code.

The Debtor should have copies of all documents supporting Mr. Martin's claim. Please contact the undersigned if this is not the case.

Sincerely,

A handwritten signature in black ink, appearing to read 'Kirstin Jones', with a long, sweeping flourish extending to the right.

Kirstin Jones